



Trustee Corporations Association of New Zealand Inc
Census Combined 2013 - 2015
Year ending 30 June

CATEGORY	TOTAL 2015		TOTAL 2014		TOTAL 2013	
	Number	\$M	Number	\$M	Number	\$M
<u>Personal Trusts</u>						
By Deed	15,496	\$ 2,887	15,552	\$ 3,362	16,266	\$ 3,374
By Will	8,732	\$ 2,270	6,246	\$ 1,557	6,563	\$ 1,707
Charitable	1,564	\$ 1,174	1,080	\$ 1,052	1,068	\$ 1,093
	25,792	\$ 6,332	22,878	\$ 5,971	23,897	\$ 6,174
<u>New Business</u>						
Wills written:						
New	4,623		3,742		7,937	
Revisions	5,543		4,949		3,615	
	10,166		8,691		11,552	
<u>Agencies</u>						
Attorney/Agent	6,076	\$ 976	6,369	\$ 885	7,198	\$ 937
Powers of Attorney:						
Enduring	8,356		7,038		7,264	
Other	0		0		132,000	\$ 735
<u>Administrations Commenced During Year</u>						
Deceased Estates	2,317	\$ 729	2,227	\$ 595	2,301	\$ 771
Trusts	654	\$ 194	826	\$ 105	967	\$ 163
Agencies	678	\$ 67	1,293	\$ 99	1,807	\$ 187
	3,649	\$ 990	4,346	\$ 799	5,075	\$ 1,121
<u>Group Investment Funds/ Internally Managed Funds</u>						
Unitised Funds		\$ 643		\$ 666		\$ 739
Non-unitised Funds		\$ 1,029		\$ 701		\$ 929
		\$ 1,672		\$ 1,366		\$ 1,668
<u>Corporate Trusts</u>						
Custody/Master	113	\$ 33,859	123	\$ 35,952	120	\$ 31,479
Debt Securities	157	\$ 55,309	111	\$ 45,074	115	\$ 40,537
GIFs (external manager)	16	\$ 1,766	21	\$ 1,863	25	\$ 1,843
Securitisation	49	\$ 28,077	38	\$ 23,104	31	\$ 22,584
Superannuation Trusts	21	\$ 4,994	19	\$ 4,851	22	\$ 4,606
KiwiSaver Trusts	26	\$ 28,503	28	\$ 21,280	29	\$ 16,711
Unit Trusts	164	\$ 100,032	138	\$ 81,510	130	\$ 61,747
Other	558	\$ 11,028	324	\$ 9,314	1,952	\$ 8,828
	1,104	\$ 263,566	802	\$ 222,948	2,424	\$ 188,335
<u>Other Corporate Services</u>						
Registry:						
KiwiSaver	589,204		531,806		453,377	
Other	39,850		38,025		34,732	
	629,054		569,831		488,109	
<u>Taxation</u>						
Total Returns Income	10,923		10,588		12,018	
Total Returns GST	375		376		502	
<u>Company Details</u>						
Total Staff	762		652		814	
FAA Compliance:						
AFA Compliant Staff	26		69		82	
RFA Compliant Staff	10		148		179	
QFE Status	1		1		1	
Office Locations	59		56		67	